

MARKET AT A GLANCE

Monday, 21 July 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	44342.19	-0.32
Shanghai	3548.22	0.39
Sensex	81757.73	0.00
MSCI Asia Pacific	204.499	0.62

Currencies

Currencies	Rate	% Chg
USDINR	86.145	0.15
EURUSD	1.1617	-0.07
USDJPY	148.49	-0.22
Dollar Index	98.47	-0.01

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3361.60	0.10
Silver (\$/oz)	38.40	0.28
NYMEX Crude Oil (\$/bbl)	67.58	0.36
NYMEX NG (\$/mmbtu)	3.387	-4.99
COMEX Copper (\$/Lbs)	5.624	0.35
LME NICKEL (\$/T)	15218	0.10
LME LEAD (\$/T)	2007.5	-0.20
LME ZINC (\$/T)	2847	0.80
LME ALUMINIUM (\$/T)	2645	0.25

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	98246	0.29
Silver mini	112733	-0.02
Crude oil	5820	0.38
Natural Gas	291.5	-3.94
Copper	893.20	0.60
Nickel	1870.00	0.00
Lead	179.10	0.35
Zinc	267.80	0.75
Aluminium	252.35	0.22

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy with mild positive outlook remains on the cards.	↔
Crude Oil NYMEX	Choppy trading expected inside \$63-69 levels and either side breakout would suggest fresh directions.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Break above Rs 98500 likely to extend rallies. Else, intraday momentum mostly choppy.	↔
Silver KG Sep	As long as Rs 111000 hold downside expect recovery upticks.	↔
Crude Oil Aug	Break below Rs 5700 may extend weak bias for the day. Else recovery rallies expected.	↔
Natural Gas Jul	Weak bias expected while prices stay below Rs 300.	↔
Copper Jul	As long as Rs 880 hold downside, expect recovery upticks for the day.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	As long as prices stay above Rs 262 expect intraday momentum mostly on the positive side.	↔
LeadM Jul	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Jul	Intraday upticks expected as long as prices stay above Rs 252. Stiff support is placed at Rs 245.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	97510	96997	96673	97834	98347	98671	99184
	GOLDM AUG5	97255	96544	96122	97677	98388	98810	99521
	GOLD GUINEA JUL5	78221	77771	77517	78475	78925	79179	79629
	SILVER SEP5	112407	111865	111224	113048	113590	114231	114773
	SILVERM AUG5	113945	113360	112722	114583	115168	115806	116391
	SILVER MIC AUG5	113759	113519	114291	112987	113227	112455	112695
BASE METALS	COPPER JUL5	891.0	884.5	881.0	894.5	901.0	904.5	911.0
	LEAD JUL5	179.7	179.6	180.5	178.8	178.9	178.0	178.1
	ZINC JUL5	261.2	256.9	254.6	263.5	267.8	270.1	274.4
	ALUMINIUM JUL5	250.6	247.9	246.3	252.2	254.9	256.5	259.2
ENERGY	NATURALGAS JUL5	299.7	296.0	289.8	305.9	309.6	315.8	319.5
	CRUDE OIL JUL5	5745	5693	5600	5838	5890	5983	6035
INDICES	MCX BULLDEX	22964	22862	22795	23031	23133	23200	23302

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3341.9	3334.5	3330.7	3345.7	3353.1	3356.9	3364.3
	SILVR 5000 JUL25	37.96	37.72	37.60	38.08	38.31	38.43	38.67
	LIGHT CRUDE AUG5	66.68	66.06	64.92	67.82	68.44	69.58	70.20
	NAT GAS AUG25	3.50	3.43	3.36	3.56	3.63	3.70	3.77
	HG COPPER JUL25	5.51	5.45	5.42	5.54	5.60	5.63	5.69
LME	ZINC	2930	2895	2870	2955	2990	3015	3050
	LEAD	2035	1999	1985	2049	2085	2099	2135
	ALUMINIUM	2617	2597	2578	2636	2656	2675	2695

BULLISH  BEARISH  MLD BULLISH  MILD BEARISH  +RANGE BOUND  - RANGE BOUND 

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